



Families in Business

Our vision is that enterprising families prosper in their relationships both within and outside the context of a business. Family-owned businesses are the building blocks of our communities, and we offer specialty resources and support that are designed to enable your success – however you define it.

Resources

Our collection of resources has been curated to supply your family with important tools to build and assess the skills needed to perpetuate your business and financial assets.

- Peer Learning Forums
- Custom Financial Education
- Next Generation Competency Assessment

Advisory Support

Our advisors are equipped to support your family through the critical conversations that guide your alignment. Navigating these conversations will convert your family's unique goals into tangible objectives that will inform many of your future decisions.

- Core Values Workshop
- Governing Systems Assessment
- Family Meeting Design
- Family Employment Procedures

Importance of Core Values



Many of our resources and advisory support are built around having well-established core values in place. If you already have these memorialized, or if you need help facilitating a workshop, core values are the foundation of your success.

Let's start a conversation
fnbo.com/businessadvisory

 **fnbo** Business Owner
Advisory Services