



Wealth Management

## WMG Client Point Mobile Getting Started Guide

### 1. Search and Install for the Mobile App

Search and install the FNBO Wealth App in the Apple and Google stores by one of the following phrases.

- FNBO Wealth
- FNN Trust Company
- FNBO Wealth Management
- FNBO Client Point
- FNBO TrustDesk



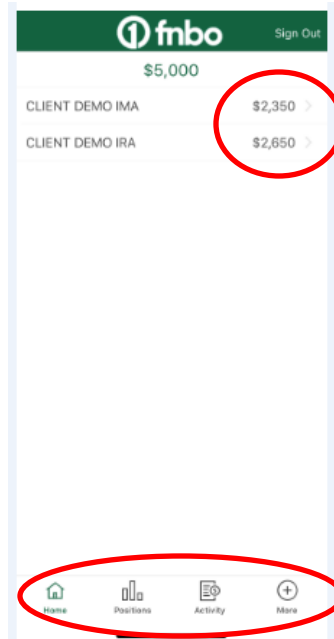
## 2. Enter Access ID and Password

- A. If you are an existing Client Point user, enter your Client Point Access Id and password.
- B. If you are a new Client Point user, the enrollment process must be completed on the Client Point website first before signing into the FNBO Wealth App.
- C. Check the 'Save Access Id' box for future use.
- D. Enable Biometrics and Continue.
- E. Read and accept the Exchange Agreement and FNBO Wealth Client Agreement.

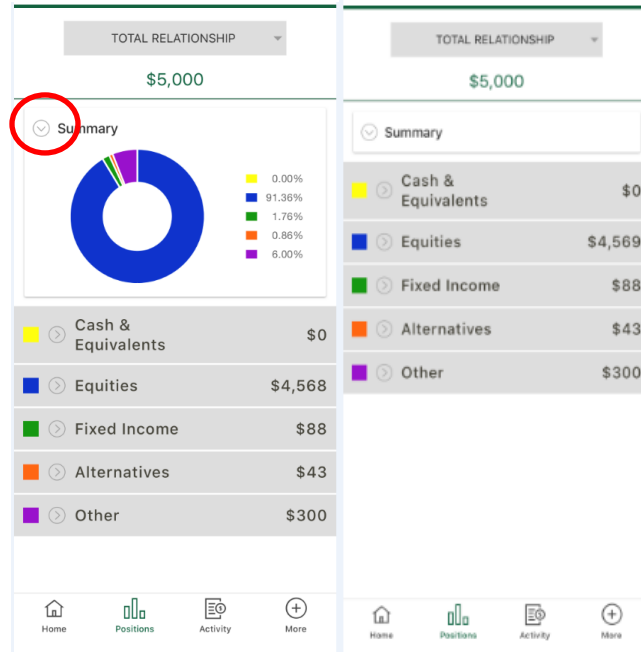
The image displays a sequence of five screenshots from the FNBO Wealth App, illustrating the login and biometric setup process. The first screenshot shows the login screen with fields for Access ID, Password, and a 'Save Access ID' checkbox (circled in red), and a 'Sign In' button. The second screenshot shows a biometric enrollment screen with a fingerprint icon and an 'Enable' button (circled in red). The third screenshot shows a success message and a 'Continue' button (circled in red). The fourth and fifth screenshots show the 'FNBO Wealth Client Agreement' and 'Exchange Agreement' respectively, both with 'Accept' buttons circled in red.

### 3. Navigating

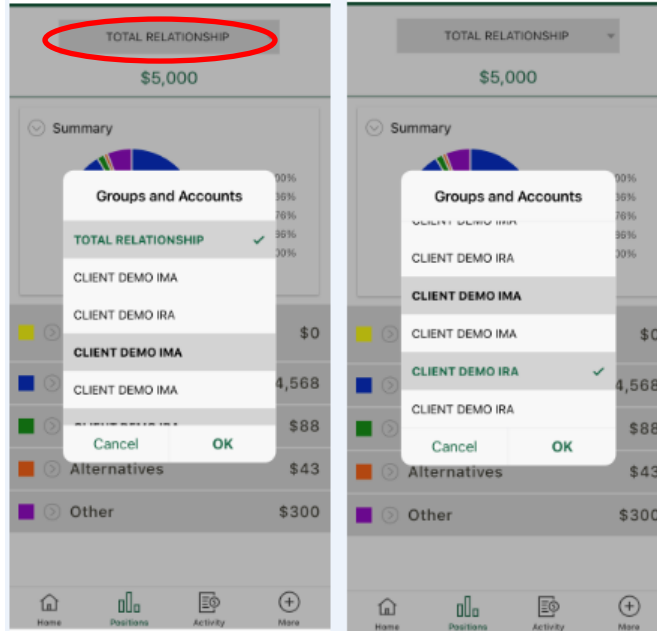
- Initial Page – All account(s) in the relationship.
  - a. Select the Positions or Activity ICONS at the bottom to view the relationship positions or activity.
  - b. Select an account to view positions from the initial page.



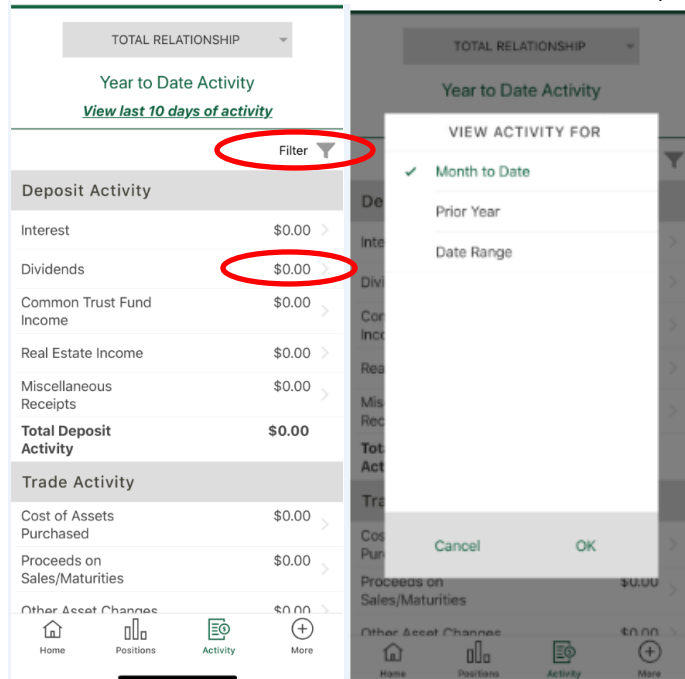
- Positions Page – ICON at the bottom of the page. Pie chart can be minimized.



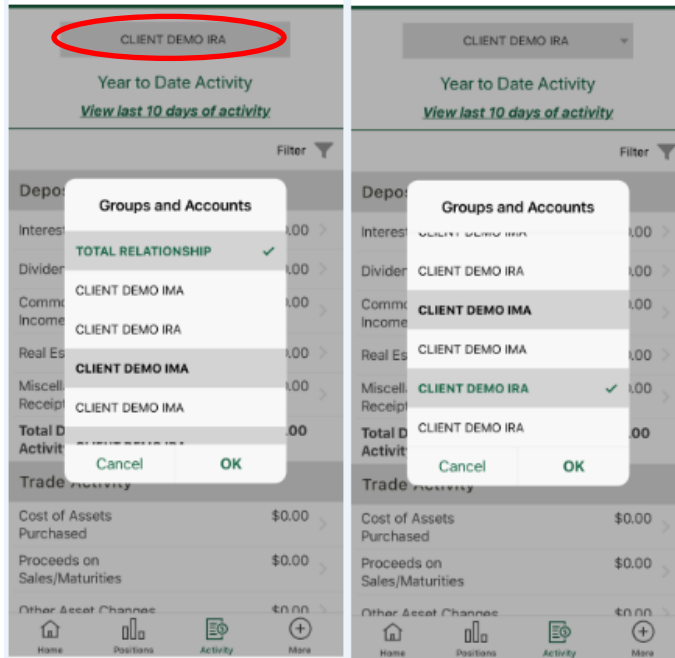
- Drop down to display another group or account on Positions page.



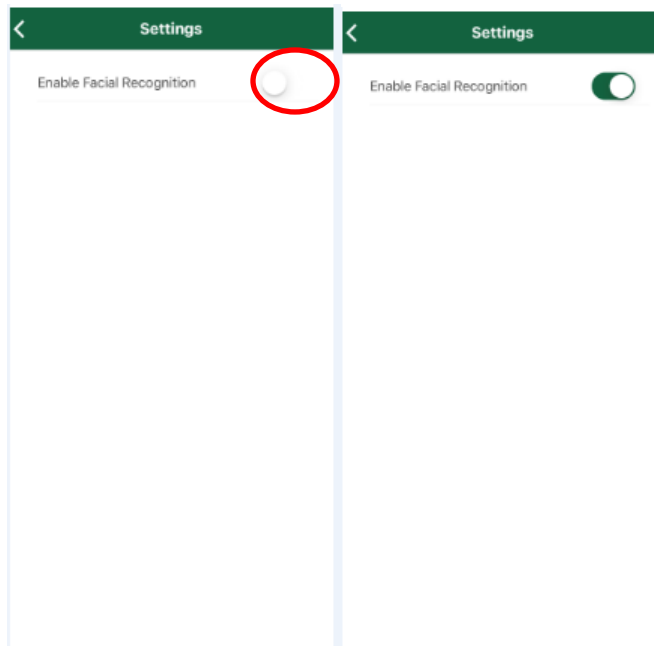
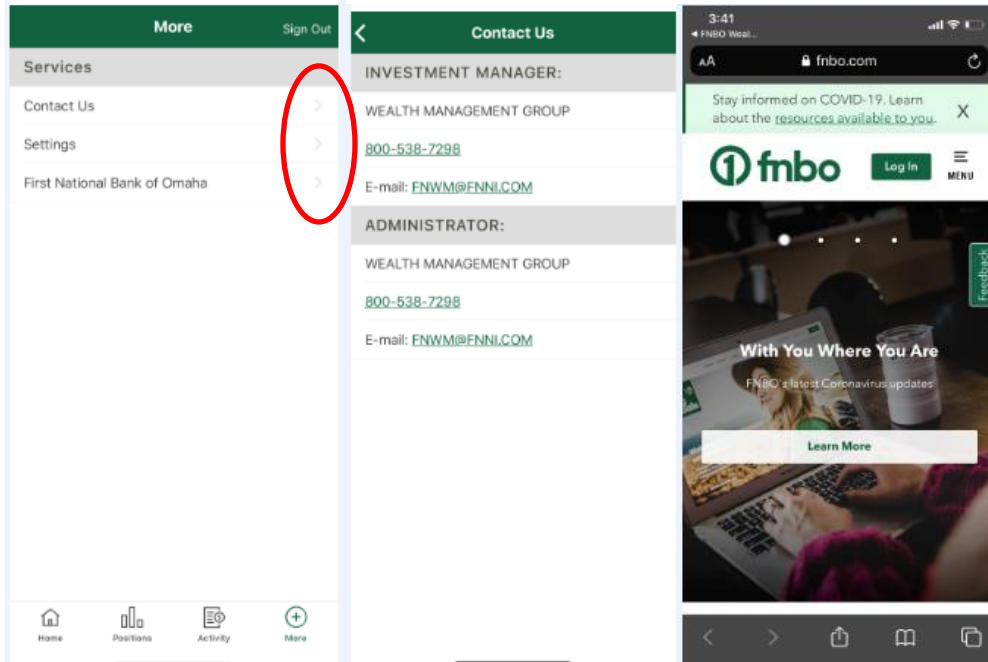
- Activity Page – Filter activity and more information for each activity.



- Drop down to display another group or account on Activity page.



- More – Service Page
  - a. Contact Us
  - b. First National Bank Page
  - c. Settings Page to set biometrics – If biometrics is grayed out, ensure the phone allows for biometrics functionality and the biometric is set up.



#### 4. Important Notes:

- There is no functionality to update the password within the Mobile App.
  - You will need to sign into the Client Point website to establish a new password and then sign into the Mobile App with the new password.
    - [FNBO Wealth Management Client Point](#)
    - [FNN Trust Company Client Point](#)
- If the Client Point Access id is updated in Client Point, you will need to sign into the Wealth Mobile App with new id.
- The Client Point Mobile App has no trading or transaction functionality.